

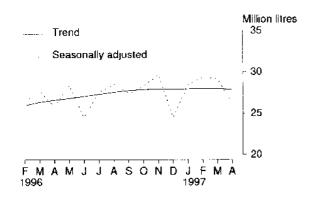
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## SALES OF AUSTRALIAN WINE AND BRANDY BY WINEMAKERS, APRIL 1997

### **SUMMARY OF FINDINGS**

### DOMESTIC SALES OF AUSTRALIAN PRODUCED WINE



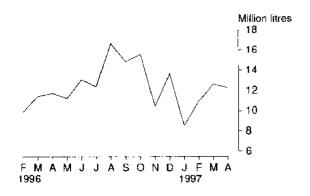
## DOMESTIC SALES

The trend estimate for the total domestic sales of Australian produced wine fell by 0.4% in April. This is the first month of decline after 16 months of growth.

The seasonally adjusted estimate for the total domestic sales of Australian produced wine was 26.3 million litres, a fall of 9.6% on the previous month. The trend would return to growth if the May 1997 seasonally adjusted estimate increases by 9% or more.

In original terms, there were 24.9 million litres of Australian produced wine sold domestically during April, down 7.2% on March and up 2.2% on April 1996.

### EXPORTS OF AUSTRALIAN PRODUCED WINE

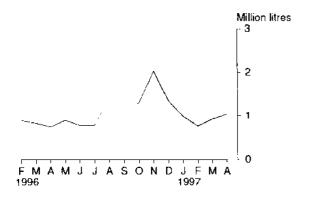


### **EXPORTS**

A total of 12.3 million litres of Australian wine valued at \$51.0 million were exported in April. This quantity is 2.8% less than March but valued at \$1.7 million more.

Of the April exports, the United Kingdom received 46.2%, the United States of America 15.0% and New Zealand 10.0%.

## WINE IMPORTS CLEARED FOR HOME CONSUMPTION



### IMPORTS CLEARED FOR HOME CONSUMPTION

Australia cleared 1.0 million litres of imported wine for home consumption in April, up 12.2% on March and 36.0% on April 1996. The majority of these imports were for table wine (79.5%) while sparkling wine accounted for 11.7%.

April imports cleared for home consumption were valued at \$5.3 million, with the average value per litre being \$5.10. This compares with \$4.73 in March and \$4.48 in April 1996.

## INQUIRIES

- for more information about statistics in this publication and the availability of related unpublished statistics, contact Peter Carmalt on Adelaide (08) 8237 7632 or any ABS State Office.
- for information about other ABS statistics and services please refer to the back of this publication.

### DOMESTIC SALES OF AUSTRALIAN PRODUCED TABLE WINE, ORIGINAL DATA

	3 months ei		
Table wine	1996	1997	% change
	'000 L	'000 L	
White — bottles 1 litre and under	12 666	13 865	9.5
White — other containers	32 296	30 426	-5.8
Total white	44 962	44 291	-1.5
Red — bottles 1 litre and under	8 301	9 925	19.6
Red — other containers	6 466	8 823	36.5
Total red	14 767	18 748	27.0
Total table wine (includes Rosé)	60 761	64 088	5.5

Total sales of Australian produced table wine rose by 5.5% in the past 3 months compared with the same period 12 months ago. Red table wine sales rose by 27.0% with a 19.6% rise in bottle sales and a 36.5% rise in sales of other containers (mostly soft packs). White table wine sales fell by 1.5%, with bottle sales up 9.5% offset by a fall of 5.8% in other containers.

The volume of wine sales reported above does not include any quantity of imported wine that may have been blended with the Australian product.

#### WINE AVAILABLE FOR CONSUMPTION IN AUSTRALIA, ORIGINAL DATA

Period	Domestic sales of Australian produced wine	Imports cleared for home consumption	Available for consumption
	'000 L	'000 L	'000 L
1993-94	319 534	8 341	327 875
1994-95	313 357	14 057	327 414
1995-96	309 462	20 256	329 718
1996			
3 months ended April	73 486	2 495	75 981
1 <del>99</del> 7			
3 months ended April	76 627	2 727	79 354

There was an increase of 3.4 million litres or 4.4% in the wine available for consumption for the 3 months to April compared with the same period a year ago. There was an increase of 0.2 million litres in imports and an increase of 3.1 million litres in the domestic sales of Australian produced wine.

DISPOSALS OF AUSTRALIAN PRODUCED WINE, ORIGINAL DATA

Period	Domestic sales of Australian produced wine	Exports of Australian produced wine	Total disposals
	'000 L	'000 L	'000 L
1993-94	319 534	125 464	444 998
1994-95	313 357	113 663	427 020
1995-96	309 462	129 661	439 123
1996			
3 months ended April	73 <b>48</b> 6	33 049	106 535
1997			
3 months ended April	76 627	35 846	112 473

There was an increase of 5.9 million litres or 5.6% in the disposal of Australian produced wine for the 3 months to April 1997 compared with the same period a year ago. This increase is a result of a rise of 3.1 million litres (4.3%) in the domestic sales of Australian produced wine combined with a rise of 2.8 million litres (8.5%) in exports.

# DOMESTIC SALES OF AUSTRALIAN WINE AND BRANDY BY WINEMAKERS

Wine type					Total wine				
Table	Fortified	Spark- ling	Carbon- ated	Flavoured <sup>1</sup>	Vermouth	Original	Seasonally adjusted	Trend estimate <sup>2</sup>	Brandy <sup>3</sup>
'000 L	'000 L	'000 L	'000 L	'000 L	'000 L	'000 L	'000 L	1000 L	'000 L at
254 702	27 026	30 598	3 525	2 426	1 258	319 534			1 301
251 586	27 000	28 000	3 434	2 218	1 119	313 357			1 188
247 274	25 865	30 148	3 089	2 087	999	309 462			1 113
19 213	1 673	1 902	236	126	89	23 241	26 423	25 964	84
21 558	1 863	1 928	276	151	68	25 845	27 682	26 342	50
19 990	2 197	1 850	150	1 <del>6</del> 5	48	24 400	25 765	26 591	81
22 417	2 734	2 060	248	209	81	27 750	28 392	26 765	96
19 083	2 333	1 465	227	153	70	23 331	24 479	27 017	83
25 043	3 070	2 014	244	238	123	30 732	27 554	27 305	109
22 614	2 160	2 254	199	205	71	27 503	28 495	27 550	104
21 690	1 872	3 059	322	152	64	27 159	27 415	27 742	66
22 193	2 119	3 777	335	178	86	28 688	28 237	27 872	87
27 834	2 357	4 618	453	215	117	35 594	29 663	27 924	104
25 798	2 376	5 537	512	208	121	34 551	2 <b>4 454</b>	27 926	122
14 677	1 297	1 570	163	179	91	17 976	28 415	27 948	54
21 041	1 510	1 804	286	112	81	24 833	29 387	27 994	65
22 674	1 630	2 171	193	136	61	26 866	29 086	27 998	64
20 373	2 350	1 787	183	175	59	24 928	26 283	27 887	72
	7able '000 L  254 702 251 586 247 274  19 213 21 558 19 990 22 417 19 083  25 043 22 614 21 690 22 193 27 834 25 798 14 677 21 041 22 674	Table Fortified '000 L '000 L  254 702 27 026 251 586 27 000 247 274 25 865  19 213 1 673 21 558 1 863 19 990 2 197 22 417 2 734 19 083 2 333  25 043 3 070 22 614 2 160 21 690 1 872 22 193 2 119 27 834 2 357 25 798 2 376 14 677 1 297 21 041 1 510 22 674 1 630	Table Fortified ling  '000 L '000 L '000 L  254 702 27 026 30 598 251 586 27 000 28 000 247 274 25 865 30 148  19 213 1 673 1 902 21 558 1 863 1 928 19 990 2 197 1 850 22 417 2 734 2 060 19 083 2 333 1 465  25 043 3 070 2 014 22 614 2 160 2 254 21 690 1 872 3 059 22 193 2 119 3 777 27 834 2 357 4 618 25 798 2 376 5 537 14 677 1 297 1 570 21 041 1 510 1 804 22 674 1 630 2 171	Table Fortified ling ated  1000 L 1000 L 1000 L 1000 L 1000 L  254 702 27 026 30 598 3 525 251 586 27 000 28 000 3 434 247 274 25 865 30 148 3 089  19 213 1 673 1 902 236 21 558 1 863 1 928 276 19 990 2 197 1 850 150 22 417 2 734 2 060 248 19 083 2 333 1 465 227  25 043 3 070 2 014 244 22 614 2 160 2 254 199 21 690 1 872 3 059 322 22 193 2 119 3 777 335 27 834 2 357 4 618 453 25 798 2 376 5 537 512 14 677 1 297 1 570 163 21 041 1 510 1 804 286 22 674 1 630 2 171 193	Table         Fortified         Spark-ling         Carbon-ated         Flavoured¹           '000 L         <	Table         Fortified         Spark-ling         Carbon-ated         Flavoured¹         Vermouth           1000 L         '000 L	Table         Fortified ling         Spark-ling         Carbon-ated ated         Flavoured¹         Vermouth         Original           1000 L         '000 L<	Table         Fortified         Spark-ling         Carbon-ated         Flavoured <sup>1</sup> Vermouth         Original Original Original Adjusted         Seasonally adjusted           1000 L         1000 L <td< td=""><td>  Table</td></td<>	Table

## DOMESTIC SALES OF AUSTRALIAN FORTIFIED AND SPARKLING WINE AND VERMOUTH BY WINEMAKERS

	Fortified	Fortified wine								
	Sherry	Sherry			wine		Sparkling v	wine <sup>1</sup>	Vermouth	
Period	Dry	Medium <sup>2</sup>	Sweet	Port	Muscat	Other <sup>3</sup>	Bottle fermen- tetion	Bulk fermen- tation	Dry	Sweet
	'000 L	'000 L	'000 L	'000 L	'000 L	'000 L	'000 L	'000 L	,000 F	'000 L
1993-94	1 889	2 318	6 133	15 383	1 180	124	26 305	4 293	564	694
L <del>99</del> 4–95	1 833	2 331	5 947	15 634	1 104	151	23 629	4 371	494	624
1 <del>995</del> -96	1 785	2 291	5 592	15 096	1 003	98	22 923	7 226	440	559
[995-9 <del>6</del>										
ebruary	119	151	380	947	70	6	1 325	577	38	52
<i>M</i> arch	141	151	385	1 106	73	7	1 454	474	32	37
(pril	143	207	466	1 289	84	7	1 359	491	22	26
Иay	153	212	585	1 674	101	8	1 533	527	36	44
une	137	182	489	1 441	77	6	1 108	357	30	40
L996-97-										
luly	190	283	654	1 802		9	1 544	470	56	67
August	130	168	364	1 388		10	1 609	644	31	40
September	115	160	359	1 145		5	2 118	941	36	28
October	155	204	487	1 174		9	2 797	980	29	56
November	130	203	493	1 432	90	9	3 421	1 197	51	66
December	129	190	457	1 497	93	10	3 853	1 683	56	65
anuary	94	122	306	704		6	1 057	512	n.p.	n.p.
February	116	<b>12</b> 9	323	873		5	1 316	488	30	51
March	110	155	325	968		6	1 635	536	29	32
April	137	200	515	1 402	89	6	1 350	437	27	32

<sup>1</sup> Spritzig table wines are included with table wine. Includes semi-sweet and medium dry. Includes madeira, tokay and white port.

<sup>1</sup> Includes wine cocktails, marsala, aperitif and tonic wines.
2 Trend estimates for the most recent months are provisional and can be revised as data for additional months become available.
3 Quantities on which excise duty was paid.

## DOMESTIC SALES OF AUSTRALIAN TABLE WINE BY CONTAINER TYPE

	AALLII E AALI	AF MOLEX	CEEDING 1 D	EGREE BA	UME*	WHITE W	INE EXCEE	DING 1 DEGI	REE BAUM	E,	
Glass cor			tainers				Glass cor	ntaine <i>r</i> s			
Period	1 litre and under '000 L	Over 1 litre 1000 L	Soft pack² '000 L	<i>Bulk</i> ³ '000 L	<i>Total</i> '000 L	1 litre and under '000 L	Over 1 litre '000 L	Soft pack² '000 L	<i>Bulk³</i> '000 L	<i>Total</i> '000 L	
1993–94	<b>4</b> 5 0 <b>25</b>	1 146	117 172	5 145	168 488	3 110	179	20 590	87	23 967	
1994- <del>9</del> 5	49 063	964	110 435	3 730	164 192	2 794	n.p.	18 888	n.p.	21 970	
L995-96	48 033	657	106 049	2 861	157 601	2 553	137	18 306	112	21 109	
1995–96—											
February	3 927	51	8 724	280	12 982	198	n.p.	1 608	n.p.	1 825	
March	4 225	50	9 435	159	13 869	158	11	1 735	- 8	1 912	
April	3 929	46 50	8 607	152	12 734	229	n.p.	1 393	n.p.	1 640	
May	3 997	53	9 588	161	13 799	221	9	1 771	11	2 012	
lune	3 307	45	7 976	173	11 500	155	n.p.	1 457	n.p.	1 630	
1996-97											
luly •	4 281	55	9 972	171	14 480	190	n.p.	1672	n.p.	1 884	
August	4 375	42	8 703	186	13 306	202	n.p.	1 624	n.p.	1 847	
September	4 275	47	8 790	209	13 321	254	n.p.	1 559 1 570	n.p.	1 836	
October	4 298	51	9 274	258	13 881	210	12	1 572	12	1 806	
November	5 522 5 8 <b>4</b> 2	66 61	11 323 10 294	281 373	17 192 16 570	265 332	n.p.	2 219 1 924	n.p.	2 509 2 287	
December	3 189	43	5 612	432	9 276	აა∠ 1 <del>6</del> 1	n.p. 8	1 217	n.p. 9	2 287 1 395	
lanuary February	3 189 4 699	43 56	8 225	432 128	13 108	173		1 588		1 777	
· ·		47	9 285	128	13 108	177	n.p.	1 771	n.p.	1 967	
March Vocit	4 531 4 079	47 37	9 285 7 542	123 86	13 980 11 743	177 206	n.p.	1 483	n.p.	1 710	
Apri!	4019	31	r 042	80	11 143	∠∪0	n.p.	T 402	n.p.	1 110	
	OFB					pocé					
	RED	4-1				ROSÉ	n folio o m				
	Glass con	tainers				Glass co	ntainers				
Period	Glass con 1 litre and under	Over 1 litre	Soft pack <sup>2</sup> '000 L	<i>Bulk</i> <sup>3</sup>	Total		ntainers  Over 1 litre '000 L	Soft pack <sup>2</sup> '000 L	Bulk <sup>3</sup> '000 L	<i>Total</i>	
	Glass con 1 litre and under '000 L	Over 1 litre '000 L	pack <sup>2</sup> '000 L	'000 L	'000 L	Glass co 1 litre and under '000 L	Over 1 litre '000 L	pack <sup>2</sup> 1000 L	'000 L	'000 L	
L993–94	Glass con 1 litre and under '000 L	Over 1 litre '000 L	pack <sup>2</sup> '000 L 28 399	'000 L 942	'000 L 57 359	Glass co 1 litre and under '000 L 578	Over 1 litre '000 L	pack <sup>2</sup> '000 L 4 178	'000 L n.p.	'000 L 4 888	
1993-94 1,994-95	Glass con 1 litre and under '000 L 27 575 30 013	Over 1 litre '000 L 444 591	pack <sup>2</sup> '000 L 28 399 29 453	942 576	000 L 57 359 60 633	Glass co 1 litre and under '000 L 578 570	Over 1 litre '000 L n.p. 116	pack <sup>2</sup> '000 L 4 178 4 094	n.p. 12	'000 L 4 888 4 792	
1993-94 1994-95	Glass con 1 litre and under '000 L	Over 1 litre '000 L	pack <sup>2</sup> '000 L 28 399	'000 L 942	'000 L 57 359	Glass co 1 litre and under '000 L 578	Over 1 litre '000 L	pack <sup>2</sup> '000 L 4 178	'000 L n.p.		
1993-94 1994-95 1995-96	Glass con  1 litre and under '000 L  27 575 30 013 33 172	Over 1 litre '000 L 444 591 420	pack <sup>2</sup> '000 L 28 399 29 453 29 964	942 576 313	57 359 60 633 63 869	Glass co 1 litre and under 000 L 578 570 535	Over 1 litre '000 L n.p. 116 n.p.	pack <sup>2</sup> 1000 L 4 178 4 094 4 056	n.p. 12 n.p.	4 888 4 792 4 695	
1993-94 1,994-95 1995-96 1995-96—	Glass con  1 litre and under '000 L  27 575 30 013 33 172	Over 1 litre '000 L 444 591 420	pack <sup>2</sup> '000 L 28 399 29 453 29 964	942 576 313	57 359 60 633 63 869 4 067	Glass co 1 litre and under '000 L 578 570 535	Over 1 litre 1000 L n.p. 116 n.p.	pack <sup>2</sup> 000 L 4 178 4 094 4 056	n.p. 12 n.p.	4 888 4 792 4 695	
L993-94 L994-95 L995-96 L995-96— February	Glass con  1 litre and under '000 L  27 575 30 013 33 172  2 365 2 944	Over 1 litre '000 L 444 591 420	pack <sup>2</sup> '000 L 28 399 29 453 29 964 1 666 2 443	942 576 313 17 18	57 359 60 633 63 869 4 067 5 434	Glass co 1 litre and under 000 L 578 570 535	Over 1 litre 1000 L n.p. 116 n.p.	pack <sup>2</sup> 000 L 4 178 4 094 4 056 291 299	n.p. 12 n.p.	'000 L 4 888 4 792 4 695 339 343	
L993-94 L994-95 L995-96 L995-96— February March	Glass con  1 litre and under '000 L  27 575 30 013 33 172  2 365 2 944 2 992	Over 1 litre '000 L 444 591 420	pack <sup>2</sup> '000 L  28 399 29 453 29 964  1 666 2 443 2 226	942 576 313 17 18 18	57 359 60 633 63 869 4 067 5 434 5 266	Glass co 1 litre and under 000 L 578 570 535 40 37 n.p.	Over 1 litre 1000 L n.p. 116 n.p. n.p. n.p.	pack <sup>2</sup> 000 L 4 178 4 094 4 056 291 299 307	n.p. 12 n.p. n.p. n.p. n.p.	'000 L 4 888 4 792 4 695 339 343 351	
L993-94 L994-95 L995-96 L995-96— Tebruary March April May	Glass con  1 litre and under '000 L  27 575 30 013 33 172  2 365 2 944	Over 1 litre '000 L 444 591 420	pack <sup>2</sup> '000 L 28 399 29 453 29 964 1 666 2 443	942 576 313 17 18	57 359 60 633 63 869 4 067 5 434	Glass co 1 litre and under 000 L 578 570 535	Over 1 litre 1000 L n.p. 116 n.p.	pack <sup>2</sup> 000 L 4 178 4 094 4 056 291 299	n.p. 12 n.p.	4 888 4 792 4 695	
L993–94 L994–95 L995–96 L995–96— Tebruary March April May	Glass con  1 litre and under '000 L  27 575 30 013 33 172  2 365 2 944 2 992 3 139	Over 1 litre '000 L 444 591 420 19 29 31 43	pack <sup>2</sup> '000 L  28 399 29 453 29 964  1 666 2 443 2 226 2 988	942 576 313 17 18 18 18 31	57 359 60 633 63 869 4 067 5 434 5 266 6 200	Glass co  1 litre and under 000 L  578 570 535  40 37 n.p. n.p.	Over 1 litre 1000 L n.p. 116 n.p. n.p. n.p.	pack <sup>2</sup> 000 L 4 178 4 094 4 056 291 299 307 356	n.p. 12 n.p. n.p. n.p. n.p. n.p.	9000 L 4 888 4 792 4 695 339 343 351 407	
L993-94 L994-95 L995-96 Eebruary March April May une	Glass con  1 litre and under '000 L  27 575 30 013 33 172  2 365 2 944 2 992 3 139 2 644	Over 1 litre '000 L 444 591 420 19 29 31 43 28	pack <sup>2</sup> '000 L  28 399 29 453 29 964  1 666 2 443 2 226 2 988 2 908	942 576 313 17 18 18 31 24	57 359 60 633 63 869 4 067 5 434 5 266 6 200 5 604	Glass co 1 litre and under '000 L  578 570 535  40 37 n.p. n.p. 36	Over 1 litre 1000 L n.p. 116 n.p. 116 n.p. 116 n.p. 7 n.p. 7 n.p. 7	pack <sup>2</sup> 1000 L 4 178 4 094 4 056 291 299 307 356 307	n.p. 12 n.p. n.p. n.p. n.p. n.p.	339 343 351 407 349	
L993–94 L994–95 L995–96 Eebruary March April May une	Glass con  1 litre and under '000 L  27 575 30 013 33 172  2 365 2 944 2 992 3 139 2 644  4 281	Over 1 litre '000 L 444 591 420 19 29 31 43 28	pack <sup>2</sup> '000 L  28 399 29 453 29 964  1 666 2 443 2 226 2 988 2 908  3 800	942 576 313 17 18 18 31 24	57 359 60 633 63 869 4 067 5 434 5 266 6 200 5 604	Glass co 1 litre and under 000 L 578 570 535 40 37 n.p. n.p. 36	Over 1 litre 1000 L n.p. 116 n.p. 116 n.p. 7 n.p. 7 n.p. 7 n.p. 110 n.p. 11	pack <sup>2</sup> 000 L 4 178 4 094 4 056 291 299 307 356 307 475	n.p. 12 n.p. n.p. n.p. n.p. n.p.	339 343 351 407 349 533	
1.993–94 1.994–95 1.995–96 1.995–96— Tebruary March tepril May une 1.996–97— ully	Glass con  1 litre and under '000 L  27 575 30 013 33 172  2 365 2 944 2 992 3 139 2 644  4 281 3 801	Over 1 litre '000 L 444 591 420 19 29 31 43 28 36 39	pack <sup>2</sup> '000 L  28 399 29 453 29 964  1 666 2 443 2 226 2 988 2 908  3 800 3 214	942 576 313 17 18 18 31 24	57 359 60 633 63 869 4 067 5 434 5 266 6 200 5 604 8 146 7 079	Glass co  1 litre and under 000 L  578 570 535  40 37 n.p. n.p. 36	Over 1 litre 1000 L n.p. 116 n.p. 116 n.p. 7 n.p. 7 n.p. 7 n.p. 1.p. 1.p. 1.p. 1.p. 1.p. 1.p. 1.p.	pack <sup>2</sup> 1000 L 4 178 4 094 4 056 291 299 307 356 307 475 338	n.p. 12 n.p. n.p. n.p. n.p. n.p. n.p.	339 343 351 407 349 533 382	
1.993–94 1.994–95 1.995–96 1.995–96— Tebruary March April May une 1.996–97— ully august September	Glass con  1 litre and under '000 L  27 575 30 013 33 172  2 365 2 944 2 992 3 139 2 644  4 281 3 801 3 170	Over 1 litre '000 L 444 591 420 19 29 31 43 28 36 39 27	pack <sup>2</sup> '000 L  28 399 29 453 29 964  1 666 2 443 2 226 2 988 2 908  3 800 3 214 2 961	942 576 313 17 18 18 31 24 29 24 39	57 359 60 633 63 869 4 067 5 434 5 266 6 200 5 604 8 146 7 079 6 196	Glass co 1 litre and under '000 L  578 570 535  40 37 n.p. n.p. 36  49 37 37	Over 1 litre 1000 L n.p. 116 n.p. 116 n.p. 7 n.p. 7 n.p. 7 n.p. 1.p. 1.p. 1.p. 1.p. 1.p. 1.p. 1.p.	pack <sup>2</sup> 1000 L 4 178 4 094 4 056 291 299 307 356 307 475 338 294	n.p. 12 n.p. n.p. n.p. n.p. n.p. n.p. n.p. n.p	339 343 351 407 349 533 382 337	
1.993–94 1.994–95 1.995–96 1.995–96— 1.995–96— 1.996–97— 1.996–97— 1.996–97— 1.996–97— 1.996–97— 1.996–97— 1.996–97— 1.996–97—	Glass con  1 litre and under '000 L  27 575 30 013 33 172  2 365 2 944 2 992 3 139 2 644  4 281 3 801 3 170 3 207	Over 1 litre '000 L 444 591 420 19 29 31 43 28 36 39 27 30	pack <sup>2</sup> '000 L  28 399 29 453 29 964  1 666 2 443 2 226 2 988 2 908  3 800 3 214 2 961 2 842	942 576 313 17 18 18 31 24 29 24 39 33	57 359 60 633 63 869 4 067 5 434 5 266 6 200 5 604 8 146 7 079 6 196 6 112	Glass co 1 litre and under '000 L  578 570 535  40 37 n.p. n.p. 36  49 37 37 43	Over 1 litre 1000 L n.p. 116 n.p. 116 n.p. 7 n.p. 7 n.p. n.p. n.p. n.p. n.p.	pack <sup>2</sup> 1000 L 4 178 4 094 4 056 291 299 307 356 307 475 338 294 343	n.p. 12 n.p. n.p. n.p. n.p. n.p. n.p. n.p. n.p	339 343 351 407 349 533 382 337 394	
L993–94 L995–96 L995–96 Eebruary March April May une L996–97— uly August September November	Glass con  1 litre and under '000 L  27 575 30 013 33 172  2 365 2 944 2 992 3 139 2 644  4 281 3 801 3 170 3 207 3 634	Over 1 litre '000 L 444 591 420 19 29 31 43 28 36 39 27 30 41	pack <sup>2</sup> '000 L  28 399 29 453 29 964  1 666 2 443 2 226 2 988 2 908  3 800 3 214 2 961 2 842 3 920	942 576 313 17 18 18 31 24 29 24 39 33 29	57 359 60 633 63 869 4 067 5 434 5 266 6 200 5 604 8 146 7 079 6 196 6 112 7 624	Glass co 1 litre and under '000 L  578 570 535  40 37 n.p. n.p. 36  49 37 37 43 58	Over 1 litre 1000 L n.p. 116 n.p. 116 n.p. 7 n.p. n.p. n.p. n.p. n.p. n.p. n.	pack <sup>2</sup> 7000 L  4 178 4 094 4 056  291 299 307 356 307  475 338 294 343 443	n.p. 12 n.p. n.p. n.p. n.p. n.p. n.p. n.p. n.p	339 343 351 407 349 533 382 337 394 509	
L993–94 L995–96 L995–96 Eebruary March April May une L996–97— uly August September October November	Glass con  1 litre and under '000 L  27 575 30 013 33 172  2 365 2 944 2 992 3 139 2 644  4 281 3 801 3 170 3 207 3 634 3 413	Over 1 litre '000 L 444 591 420 19 29 31 43 28 36 39 27 30 41 30	pack <sup>2</sup> '000 L  28 399 29 453 29 964  1 666 2 443 2 226 2 988 2 908  3 800 3 214 2 961 2 842 3 920 2 994	942 576 313 17 18 18 31 24 29 24 39 33 29 56	57 359 60 633 63 869 4 067 5 434 5 266 6 200 5 604 8 146 7 079 6 196 6 112 7 624 6 492	Glass co 1 litre and under '000 L  578 570 535  40 37 n.p. n.p. 36  49 37 37 43 58 71	Over 1 litre 1000 L n.p. 116 n.p. 116 n.p. 7 n.p. n.p. n.p. n.p. n.p. n.p. n.	pack <sup>2</sup> 1000 L  4 178 4 094 4 056  291 299 307 356 307  475 338 294 343 443 368	n.p. 12 n.p. n.p. n.p. n.p. n.p. n.p. n.p. n.p	339 343 351 407 349 533 382 337 394 509 450	
L993–94 L994–95 L995–96 Eebruary March April May June L996–97— July August September December December anuary	Glass con  1 litre and under '000 L  27 575 30 013 33 172  2 365 2 944 2 992 3 139 2 644  4 281 3 801 3 170 3 207 3 634 3 413 2 122	Over 1 litre '000 L 444 591 420 19 29 31 43 28 36 39 27 30 41 30 15	pack <sup>2</sup> '000 L  28 399 29 453 29 964  1 666 2 443 2 226 2 988 2 908  3 800 3 214 2 961 2 842 3 920 2 994 1 579	942 576 313 17 18 18 31 24 29 24 39 33 29 56 55	57 359 60 633 63 869 4 067 5 434 5 266 6 200 5 604 8 146 7 079 6 196 6 112 7 624 6 492 3 771	Glass co 1 litre and under '000 L  578 570 535  40 37 n.p. n.p. 36  49 37 37 43 58 71 35	Over 1 litre 1000 L n.p. 116 n.p. 116 n.p. 7 n.p. 7 n.p. n.p. n.p. n.p. n.p.	pack <sup>2</sup> 7000 L  4 178 4 094 4 056  291 299 307 356 307  475 338 294 343 443 368 195	n.p. 12 n.p. n.p. n.p. n.p. n.p. n.p. n.p. n.p	1000 L 4 888 4 792 4 695 339 343 351 407 349 533 382 337 394 509 450 235	
Period  1993–94 1994–95 1995–96  Eebruary March April May June  1996–97— July August September October November December January February	Glass con  1 litre and under '000 L  27 575 30 013 33 172  2 365 2 944 2 992 3 139 2 644  4 281 3 801 3 170 3 207 3 634 3 413 2 122 3 153	Over 1 litre '000 L 444 591 420 19 29 31 43 28 36 39 27 30 41 30 15 23	pack <sup>2</sup> '000 L  28 399 29 453 29 964  1 666 2 443 2 226 2 988 2 908  3 800 3 214 2 961 2 842 3 920 2 994 1 579 2 581	942 576 313 17 18 18 31 24 29 24 39 33 29 56 55 54	57 359 60 633 63 869 4 067 5 434 5 266 6 200 5 604 8 146 7 079 6 196 6 112 7 624 6 492 3 771 5 811	Glass co  1 litre and under '000 L  578 570 535  40 37 n.p. n.p. 36  49 37 37 43 58 71 35 38	Over 1 litre 1000 L n.p. 116 n.p. 116 n.p. 7 n.p. 7 n.p. n.p. n.p. n.p. n.p.	pack <sup>2</sup> 1000 L  4 178 4 094 4 056  291 299 307 356 307  475 338 294 343 443 368 195 299	n.p. 12 n.p. n.p. n.p. n.p. n.p. n.p. n.p. n.p	1000 L 4 888 4 792 4 695 339 343 351 407 349 533 382 337 394 509 450 235 344	
L993–94 L994–95 L995–96 Eebruary March April May June L996–97— July August September December December anuary	Glass con  1 litre and under '000 L  27 575 30 013 33 172  2 365 2 944 2 992 3 139 2 644  4 281 3 801 3 170 3 207 3 634 3 413 2 122	Over 1 litre '000 L 444 591 420 19 29 31 43 28 36 39 27 30 41 30 15	pack <sup>2</sup> '000 L  28 399 29 453 29 964  1 666 2 443 2 226 2 988 2 908  3 800 3 214 2 961 2 842 3 920 2 994 1 579	942 576 313 17 18 18 31 24 29 24 39 33 29 56 55	57 359 60 633 63 869 4 067 5 434 5 266 6 200 5 604 8 146 7 079 6 196 6 112 7 624 6 492 3 771	Glass co 1 litre and under '000 L  578 570 535  40 37 n.p. n.p. 36  49 37 37 43 58 71 35	Over 1 litre 1000 L n.p. 116 n.p. 116 n.p. 7 n.p. 7 n.p. n.p. n.p. n.p. n.p.	pack <sup>2</sup> 7000 L  4 178 4 094 4 056  291 299 307 356 307  475 338 294 343 443 368 195	n.p. 12 n.p. n.p. n.p. n.p. n.p. n.p. n.p. n.p	339 343 351 407 349 533 382 337 394 509 450 235	

4 WINE AND BRANDY: IMPORTS CLEARED FOR HOME CONSUMPTION AND EXPORTS OF AUSTRALIAN PRODUCE

	Wine type			Total wine		Br <del>a</del> ndy			
Period	Table	Fortified	Sparkling	Other	Quantity	Value	Quantity	Value	
	'000 L	'000 L	'000 L	'000 L	000 L	\$'000	000 L al	\$'000	
			IMPORTS	S CLEARED <sup>1</sup>					
L993–94	4 432	152	2 301	1 456	8 341	47 637	634	8 243	
1994-95	9 398	272	3 065	1 322	14 057	61 057	590	7 266	
199596	16 649	105	2 673	830	20 256	60 478	583	7 462	
1995-9 <del>6</del> —									
ebruary	691	12	144	53	900	3 213	49	632	
Varch _	678	10	96	52	836	3 145	34	458	
April	547	2	125	85	759	3 403	56	550	
vlay	700	9	132	58	899	4 065	51	588	
lune	641	4	118	28	791	3 046	34	384	
. <del>996</del> -97—									
uly	566	2	127	94	789	3 715	60	703	
uly August	1 265	10	96	80	1 451	5 790	58	727	
augusi September	917	22	228	98	1 265	5 / 90 6 <b>1 1 8</b>	58 50	562	
•	746	19	322	214	1 301	7 152	50 52	716	
October									
November	1 5 7 3	8	354	100	2 036	8 073	70 25	905	
December	954	. 8	320	75	1 357	8 373	85	1 059	
anuary	719	15	234	24	991	5 168	40	678	
ebruary	605	7	156	6	775	4 092	42	516	
<b>M</b> arch	r613	5	173	129	r920	r4 348	35	411	
April	820	2	121	90	1 032	5 261	45	571	
	448.855	0.070		PORTS <sup>2</sup>			2.0		
L993-94	116 655	2 873	5 042	893	125 464	366 574	36	524	
L994-95	105 542	2 475	5 109	537	113 663	385 704	36	812	
L995-96	121 028	2 506	5 487	639	129 661	471 498	24	731	
1995- <del>96</del>									
ebruary	9 189	154	491	45	9 879	34 907	1	62	
<b>/larch</b>	10 594	326	456	63	11 439	42 363	1	62	
φril .	11 177	121	390	43	11 731	41 229	_	7	
vlay	10 710	139	337	61	11 246	41 688	2	95	
une	12 312	164	537	63	13 076	48 124	4	68	
1996-97-				·					
uly	11 604	174	522	51	12 351	45 136		18	
August	15 465	387	756	66	16 674	62 700	3	79	
September	13 733	269	751	72	14 824	54 926	4	89	
October	14 169	325	955	124	15 573	59 437	2	64	
November	<b>1</b> 9 774	94	557	49	r10 474	r41.264	2	51	
December	12 911	256	383	88	13 638	50 492	2	68	
anuary	r8 085	127	262	92	r8 566	r34 197	_	9	
ebruary	r10 395	78	446	42	r10 962	r44 398	<del></del>	17	
March	r11 989	r214	r287	r130	r12 620	r49 268	2	80	
April	11 633	165	410	56	12 264	50 972	_	5	

<sup>&</sup>lt;sup>1</sup> Due to a change in the Customs Tariff codes implemented in July 1996, the wine type categories are not necessarily comparable with previous data reported.

<sup>2</sup> Exports may include sales made by exporters other than winemakers.

5 EXPORTS OF AUSTRALIAN WINE BY COUNTRY OF DESTINATION, APRIL 1997

	Wine type		Total wine				
Country/region	Table	Fortified	Sparkling	Other	Quantity	Value	
	litres	litres	litres	litres	litres	\$'000	
Cook Islands	15 970	_	252	_	16 222	45	
New Caledonia	14 550	_	450	_	15 000	25	
New Zealand	1 247 188	34 892	15 470	1 763	1 299 313	2 644	
Total Oceania & Antarctica <sup>1</sup>	1 318 218	38 271	19 650	3 9 <b>84</b>	1 380 123	2 934	
Denmark	194 467	_			194 467	747	
Germany, Federal Republic of	253 180	_	1 221	_	25 <b>4 40</b> 1	1 228	
Ireland	356 830	_	90	_	356 920	1 341	
Netherlands	179 825	_		_	179 825	826	
Norway	198 145	_	2 700	_	200 845	723	
Sweden	362 718	360	_	_	363 078	1 319	
Switzerland	121 995	1 338	891	8 937	133 <b>161</b>	942	
United Kingdom	5 269 883	52 138	330 115	15 717	5 667 <b>85</b> 3	21 981	
Total Europe & The Former USSR <sup>1</sup>	7 255 838	55 <i>4</i> 29	342 730	25 482	7 679 479	30 375	
Oman	17 020	240	405		17 665	26	
United Arab Emirates	31 119	320	2 700	675	34 814	98	
Total Middle East <sup>1</sup>	83 194	935	6 108	675	90 912	237	
Singapore	100 038	990	4 769	1 850	107 647	776	
Thailand	50 299		720	_	51 019	181	
Total Southeast Asia <sup>1</sup>	204 573	1 440	6 839	5 078	217 930	1 383	
Hong Kong	139 127	3 807	4 234	2 633	149 801	866	
Japan	186 593	24 775	5 895	2 499	219 762	989	
Total Northeast Asia 1	411 441	30 832	12 754	11 129	466 156	2 520	
Canada	555 378	9 486	7 002	_	571 866	3 <b>18</b> 6	
United States of America	1 791 923	28 955	14 781	9 765	1 845 424	10 240	
Total North America <sup>1</sup>	2 347 301	38 441	21 783	9 765	2 417 290	13 426	
Total Other Regions <sup>2</sup>	12 312		•	_	12 312	97	
Total All Countries	11 632 877	165 348	409 864	56 113	12 264 202	50 972	

<sup>&</sup>lt;sup>1</sup> Includes other countries as detailed in Australian Standard Classification of Countries for Social Statistics (1269.0).
Includes ships' stores.

# EXPORTS OF AUSTRALIAN WINE BY REGION<sup>1</sup>

Period	Oceania and Antarctica	Europe and the Former USSR	Middle East and North Africa	Southeast Asia	Northeast Asia	Northern America	Other <sup>2</sup>	Total all regions
	'000 L	'000 L	7000 L	000 L	7000 L	'000 L	'000 L	<b>'</b> 000 L
1993-94	24 968	73 334	952	2 134	5 268	18 463	346	125 464
1994-95	17 144	69 782	1 014	2 197	4 307	18 786	434	113 663
1995–96	14 659	83 835	946	3 525	4 446	21 999	251	129 661
1995-96—								
February	1 781	5 821	119	3 <b>29</b>	411	1 402	16	9 879
March	1 400	6 816	99	340	421	2 327	36	11 439
April	1 239	7 599	100	416	321	2 023	33	11 731
May	938	7 484	125	249	333	2 086	30	11 246
June	934	9 560	33	238	402	1 897	12	13 076
19 <del>96</del> -97								
July	1 704	7 522	117	313	278	2 377	38	12 351
August	1 548	11 330	55	296	395	3 033	15	16 674
September	1 564	9 467	32	419	389	2 900	55	14 824
October	2 144	9 914	61	3 <b>4</b> 5	570	2 511	28	15 573
November	r1 934	5 939	95	424	444	1 617	21	r10 474
December	1 264	9 048	45	336	864	2 060	22	13 638
January	1 243	4 705	58	229	695	r1 624	13	r8 566
February	r693	r6 944	126	288	541	r2 342	28	r10 962
March	r1 609	r7 767	r45	r235	r643	r2 299	r22	r12 620
April	1 380	7 679	91	218	466	2 417	12	12 264

Exports may include sale includes ships' stores.

### **EXPLANATORY NOTES**

INTRODUCTION

SCOPE AND COVERAGE

SEASONALLY ADJUSTED AND TREND ESTIMATES

RELATED PUBLICATIONS

ROUNDING

SYMBOLS AND OTHER USAGES

1 The information shown in this publication for the domestic sales of Australian produced wine is obtained directly from winemakers by means of a mail collection. The brandy sales figures shown represent quantities on which excise duty was paid, i.e. the quantity of brandy released for sale. Statistics relating to import clearances and exports are based on information provided to the Australian Customs Service by importers, exporters and their agents.

- 2 The information on domestic sales of Australian produced wine is obtained from winemaking enterprises with sales of 250,000 litres or more in the previous financial year. These account for approximately 95% of total wine sales. All sales data are collected on an Australia-wide basis only and State figures are therefore not available.
- 3 Tables 1–3 include all sales by winemakers (within the scope of the collection) with the exception of exports, sales for ships' stores, sales of imported wine and brandy and inter-winery sales, the last exclusion being necessary to avoid duplication in the published figures. Figures relating to foreign trade in wine and brandy are presented in table 4 to provide a basis for assessing the overall Australian wine market.
- 4 Imports cleared for home consumption comprise those goods entered for home consumption, together with goods cleared from Customs warehouses. Exports of Australian produce are defined as exports of goods, materials or articles which have been produced, manufactured or partly manufactured in Australia.
- 5 Seasonal adjustment is a means of removing the estimated effects of normal seasonal variation from the series so that the effects of other influences can be more clearly recognised. Seasonal adjustment does not remove from the series the effect of irregular influences (e.g. abnormal weather and industrial disputes).
- 6 The smoothing of seasonally adjusted series to create trend estimates is a means of reducing the impact of the irregular component of the series. The trend estimates of wine sales have been derived by applying a 13-term Henderson weighted moving average to the seasonally adjusted series.
- 7 For further information, see A Guide to Interpreting Time Series Monitoring 'Trends', an Overview (1348.0) or contact the Assistant Director, Time Series Analysis on (06) 252 6345.
- **8** Another ABS publication which may be of interest is the *Australian Wine and Grape Industry* (1329.0) which contains production and stocks of Australian wine and brandy held by winemakers, final viticulture data and a comprehensive range of industry related data, including world comparisons.
- **9** Current publications produced by the ABS are listed in the *Catalogue* of *Publications and Products Australia* (1101.0). The ABS also issues, on Tuesdays and Fridays, a *Release Advice* (1105.0) which lists publications to be released in the next few days. The Catalogue and Release Advice are available from any ABS office.
- **10** Where figures have been rounded, discrepancies may occur between sums of the component items and totals.

-- nil or rounded to zero

n.p. not available for separate publication (but included in totals

where applicable)

n.y.a. not yet available

figure or series revised since previous issue

.. not applicable

Dennis Trewin Acting Australian Statistician

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